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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**AMENDED NOTICE OF HEARING
 ON USA CAPITAL DIVERSIFIED
 TRUST DEED FUND, LLC'S
 OBJECTION TO CLAIM NOS. 79,
 80, AND 81 FILED BY THE
 PENSION BENEFIT GUARANTY
 CORPORATION**

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date: January 31, 2007
 Time: 9:30 a.m.

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1 NOTICE IS HEREBY GIVEN that USA Capital Diversified Trust Deed Fund, LLC
 2 ("DTDF"), by and through its counsel, has filed an Objection To Claim Nos. 79, 80, and 81 Filed
 3 By The Pension Benefit Guaranty Corporation (the "Objection"). DTDF requests that the Court
 4 disallow in their entirety Claim No. 79, Claim No. 80, and Claim No. 81, all filed by the PBGC,
 5 because these Claims are not enforceable against DTDF under applicable law

6 [^] ~~opposed, it must be filed pursuant to Local Rule 3007(b).~~

7 5 business days before the scheduled hearing. A response is deemed sufficient if it
 8 states that written documentation in support of the proof of claim has already been
 9 provided to the objecting party and that the documentation will be provided at any
 10 evidentiary hearing or trial on the matter.

11
 12 If you object to the relief requested, you *must* file a WRITTEN response to this
 13 pleading with the court. You *must* also serve your written response on the person who sent
 14 you this notice.

15 If a written response is not timely filed and served, the court may grant the objection
 16 without calling the matter and without receiving arguments or evidence. If a response is
 17 timely filed and served, the court may treat the initial hearing as a status and scheduling
 18 hearing.

19
 20 A copy of the Objection may be obtained by accessing BMC Group, Inc.'s website at
 21 www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court
 22 website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-
 23 0100, or by contacting the office of the Debtor's counsel, Schwartzer & McPherson Law Firm,
 24 telephone: (702) 228-7590 or fax: (702) 892-0122

25 NOTICE IS FURTHER GIVEN that the hearing on the Objection may be continued
 26 without further notice.

27 NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before a
 28 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,

SCHWARTZER & MCPHERSON LAW FIRM
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1 3rd Floor, Las Vegas, Nevada on January 31, 2007 at 9:30 a.m.

2 Respectfully submitted this 26th day of December, 2006.



3
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9 and

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